**Market Notice**

**Date: 9 April 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC028”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 9 April 2014 under its **Credit-Linked Note Programme** dated **10 May 2010**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,846,435,000.00

**Bond Code** IVC028

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon Rate** 3 month JIBAR plus 70 bps

**Initial Coupon** 6.433% (3 Month JIBAR as at 09 April 2014 of 5.733% plus 70 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 9 April 2015

**Books Close** 30 June, 30 September, 31 December, 31 March

**Interest Payment Date(s)** 9 July, 9 October, 9 January, 9 April

**Last Day to Register** By 17:00 on 29 June, 29 September, 30 December, 30 March

**Issue Date** 9 April 2014

**Date Convention** Following

**Interest Commencement Date** 9 April 2014

**First Interest Payment Date** 9 July 2014

**ISIN No.** ZAG000114752

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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